

**东方证券承销保荐有限公司**  
**关于潜能恒信能源技术股份有限公司**  
**2020 年度募集资金存放和使用情况的核查意见**

1  
2020

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2011 3 7 2011

[2011]266

A

20,000,000.00

41.46

829,200,000.00

52,078,686.38

777,121,313.62

[2011]

040

2

592,202,850.54

121,937,247.56

306,855,710.64

100,000,000.00

5,562,202.87

2020 12 31

212,417,913.51

**1**

1		811070101410160442 4			4,467,865.08
2		811070103250196847 5		7	30,000,000.00
3		8016400000015368	Ergel-12		20,000,000.00

2016 6 22

2016 7 8 2016

IPO

3600

Ergel-12

1402

Ergel-12

2016 12 30

2017 01 16

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Ergel-12

2019 8 28

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8110701014101604424

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2011 3 30

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2016 11 23 GOLDEN  
COMPASS ENERGY LIMITED  
( SMART OIL INVESTMENT LIMITED )  
( )  
[ 626-190565-011]  
[ 191-000173-691 811-000165-696]  
[ 191-000116-691

BVI 05/31

2015 8 31

7,826.25 6,886.84 BVI

05/31

2016 1 20

2

2011 6 21

102,920,100.00

2012 2 21

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2013 8 20

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**1**

1	NRA624-079133-013	Ergel-12	22,943.28
2	800028551-699	05/31	21,265.58

3		801250000028548	05/31		6,420,123.12
		-1			
					6,464,331.98

6,920,911.63

87,111.99

41,495.13

12,215.00

2

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**1**

1	800028560-699	05/31	3,724.30
2	801250000028549 -1	05/31	12,729,206.37
			12,732,930.67

714,433.30

177,318.42

12,522.09

350.00

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SMART OIL INVESTMENT LTD

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BVI 05/31

2015 8 31

7,826.25

6,886.84

BVI

05/31

BVI

7,000.00

2,838.32

05/31

2016 1 15

SMART OIL

INVESTMENT LIMITED

2020 12 31

**1**

1	FTN771-003308-696	Ergel-12		20,874.88
				20,874.88

113.82

73.88

21,320.00

12,200.00

**2**

2018 6 25



2018 7 11 2018

Ergel-12

Ergel-12

[ 624-079182-013 006-158752-055]  
[ 771-003308-696 006-123632-055]

“Ergel-12”

2019 4 25

2020 12 31



1		10,292.01	3,405.17	-	3,405.17	100.00%	2015/4/30	90.36			
2		2,200.00	1,210.00	-	1,210.00	100.00%	2012/1/1	24.51			
3		40,605.04	47,491.88	10,000.00	43,000.17	90.54%	-	-			
	-	53,097.05	52,107.05	10,000.00	47,615.34	-	-	114.87	-	-	
	-	77,712.13	77,712.13	10,000.00	69,220.26	-	-	334.84	-	-	
				1							
								2		10,292.01	
				2012	2	9					
							-	-			
							2013	8	20	2013	
				9	9	2013					
								2015	4		
							2014				
							2015	9	29	11	
										2	

	<p>2015</p> <p style="text-align: center;">BVI</p> <p style="text-align: center;">“ ”</p> <p style="text-align: right;">05/31</p> <p style="text-align: right;">3</p> <p style="text-align: center;">2016</p> <p style="text-align: center;">2016 -202.63 2013 -2016</p> <p style="text-align: center;">50%</p> <p>2013-2016 990 2016 12 30</p> <p style="text-align: right;">990.00</p> <p>2016 12 30 2017 1 16 2017</p> <p style="text-align: center;">Ergel-12</p>

	1	2011	3						530,970,513.62	
	2	2011	6	21						
								102,920,100.00		
	2011				30,000,000.00	2012			72,920,100.00	2015 9
	29					11 2	2015			
									BVI	
				05/31					34,051,688.53	
					22,000,000.00			“ ”		2011
					8,800,000.00	2013			3,300,000.00	
					12,100,000.00					
	3	2013	8	20			2013			
						BVI				
					406,050,413.62					
								7,000		
								2015 12 31		
					128,000,000.00	:	2013 9 16			2013 10
	8			2013						
									4000	
								05/31		

	2015	9	29		2015	11	2	2015	
								BVI	
	05/31							7,000	
				4,000					
				2014					
								05/31	
			05/31				"	"	2015
8	31			7,826.25				,	6,886.84
			BVI					05/31	
BVI			7000						05/31
								7	
						2020	12	31	
	05/31		430,001,696.06		Ergel-12			8,400,000.00	
					Ergel-12			15,000,000.00	

	<p>1 2012 2 28 , , 1,905.30 9 B</p> <p>1-S3 2-S3</p> <p>2 2013 8 20 2013 9 9 2013</p> <p>“ ”</p> <p>3 2014 12 15 2014 12 31 2014 05/31</p> <p>WEFOX</p> <p>2014 2014</p> <p>05/31</p> <p>7</p> <p>4 2016 6 22 2016 7 8 2016</p>
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	1		2011 3 10	
		21,512,002.00		
	2		2011 3 30	
		21,512,002.00		2011 4 1
		2016 5 31		
			5,357.36	3,875.09
		2016 6 22	2016 7 8	2016
				IPO
				1402
		Ergel-12		

		1		(2)	% (3)=(2)/(1)				
05/31		6,886.84	-	-	-	-	-		
Ergel-12		4,557.92	-	2,340.00	51.34%	-	-		
Ergel-12		792.24	-	-	-	-	-		
Ergel-12	“ ”	990.00	-	-	-	-	-		
		13,227.00	-	2,340.00	-	-	-		

	1.								
		10,292.01							
			2012	2	9				
						-	-		
								2013	8 20
			2013	9	9	2013			
									2015 4
		2015	9	29		2015	11	2	2015
									BVI
		05/31							7,000
					4,000				
					2014				
									05/31
				05/31					2015
		8	31			7,826.25			6,886.84
				BVI				05/31	
		BVI		7000					
						2,838.32			
		05/31							

2.

19,742.52      4,872.56

15,000

2016   5   31

19,257.72

5,357.36

3,875.09

2016   6   22

2016   7   8   2016

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2021 0210943

2020 12

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[2012]44

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2020 12 31

2020



2021 04 27